HAS THE PLASMA INDUSTRY ANY FUTURE?
BELIEVE SO!

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GENERAL SETTINGS
PLASMA AVAILABILITY

Endless resource ?
COMPETITIVE LANDSCAPE

Choice of treatment?
Industrial capacities?

Undeniably extendable?
NEW TENTATIVE INCOMING COUNTRIES IN FRACTIONATION
MARKET ACCESS

What are regulators paid for?
1-Colloid use

Albumin vs Starches : 1 - 0
1-SYNTHETIC HAEMOGLOBIN
Baxter, Hemosol, Biopure, PolyHeme, PFC, etc …
2-IVIG

God has given to mankind a nice diversity
2-IVIG

New indications not exhausted
2-IVIG

New indications not exhausted
3-ALPHA 1 ANTITRYPsin
Recombinant are not next door
4-FIBRINOGEN
The rising star!
5-FACTOR VIII

Worldwide market 2011 : 8,1 blU (source MRB)

Worldwide population 2011 : 7 bhb (my guess …)

When will recombinant companies be able to offer 2 IU/hb to the world (at affordable price …)?
5-FACTOR VIII
LONG ACTING

WHAT IS THE FIRST PRODUCT EVER MARKETED WORLDWIDE

SPECIAL GIFT FOR THE RIGHT ANSWER BEFORE THE END OF THE SESSION!
6-VON WILLEBRAND FACTOR

Much more to learn about
7-OTHER PROTEINS

Much more to come

- Inter alpha antitrypsin
- ADAMTS 13
- Factor H
- Transferrin
- IgM
- Hyperimmune Ig
- Factor V
- Unknown compound …
CONCLUSIONS

- GENOMIC IS NICE
- RECOMBINANT IS NICE GENOMIC
- HAZARD IS BARELY NICE RECOMBINANT
- GENETICALLY ENGINEERED PEOPLE IS WEIRD HAZARD
GOOD LUCK!